



Medicaid Trends to Watch

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Medicaid in 2014 and beyond

- Divergence by states continues: expansion versus non-expansion plus other multiple other variables.
- “Innovation and Reform” efforts are abundant.
- Politics will continue, but with less force behind it, and more localized.
- Focus on systems of care and value-purchasing will become dominant.

Medicaid Priorities

Priorities haven't really changed, but the tools and approaches have shifted substantially and will continue:

- Access
- Program integrity
- Health Care Quality/Care coordination
- Cost Containment
- Accountability for outcomes—value-based purchasing

Meeting our Priorities

- Payment reform initiatives
 - Increasingly seen as a tool we can leverage better at the micro and macro level.
- Value-based purchasing
 - Bang for the buck more important than total budget.
- Holistic care coordination models
 - No longer satisfied with piecemeal patients.
- Managed care expansion
 - Providers need to be able to work with MCOs
- All reform governed by data
 - Providers must be able to participate in data efforts