

#### SOCIAL MARKETING 101 March 9, 2020

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#### **NFPRHA Conference**





# **SMANA** SOCIAL MARKETING ASSOCIATION OF NORTH AMERICA

Advancing Behavior Change for Social Good



#### **OVERVIEW**

Develop and integrate marketing concepts with other approaches to influence actions that benefit communities for the greater social good (SMANA 2017).





#### COMPONENTS

- Step-by-step, data-driven process
- Removes barriers and enhances benefits
- Outcomes not outputs
- Not social media (although a tool)
- The 4 P's



#### **EXAMPLES**





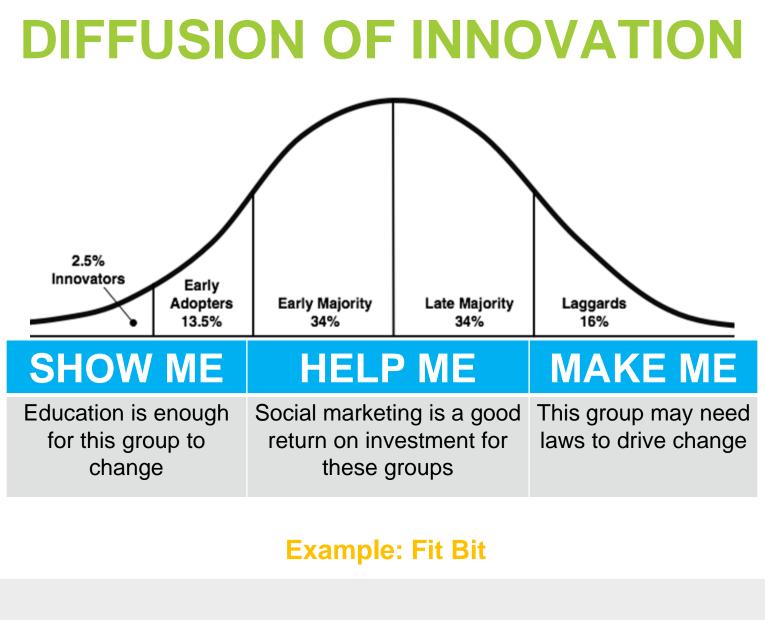
Today is the day I choose a healthier future.



Pledge to lose 10% and we'll mail you the free MI Healthier Tomorrow starter kit.







Adapted from: Rogers, E. (1995) Diffusion of Innovation and Lee, N. and Ward D.

#### **SOCIAL MARKETING STEPS**

- 1. Identify desired action
- 2. Segment audience
- 3. Research barriers and benefits
- 4. Develop strategies that reduce barriers and enhance benefits
- 5. Pilot and implement strategies
- 6. Monitor and evaluate the project



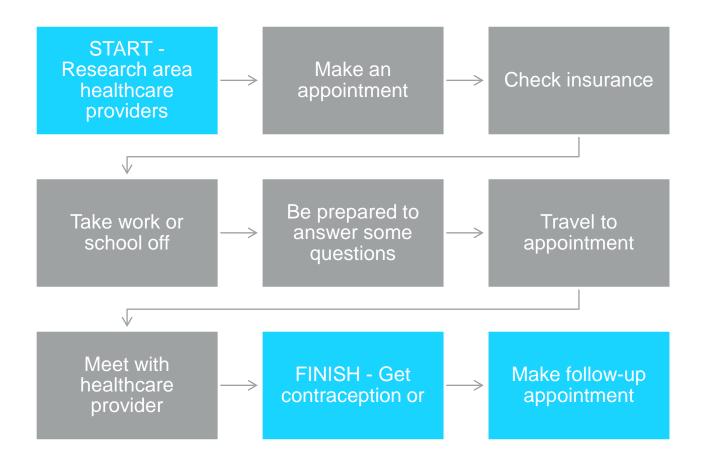
# 1: OUTCOME

- What does success look like?
- What is purpose or focus?
- What is measurable?





#### **1: SUB-ACTIONS**





## **2: SEGMENTATION**

#### **Traditional Communication Approach:**



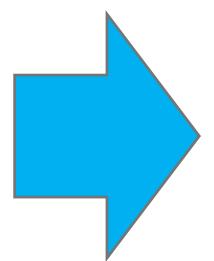
Assumes that people	Create	$\rightarrow$	Barrier – Lack of funding
	different	$\rightarrow$	Action – Make appointment
are → different	strategies for different groups		Demographics – Homeowners in Lincoln NE
	0	$\rightarrow$	Message – Don't forget



#### **3: RESEARCH**

Focus on exchange
What are barriers to action?
Types of

research



- Focus Groups
- Interviews
- Journey mapping
- Literature Reviews
- Message Testing
- Observations
- Photo voice
- Surveys (Intercept, Phone, Mail, Web)



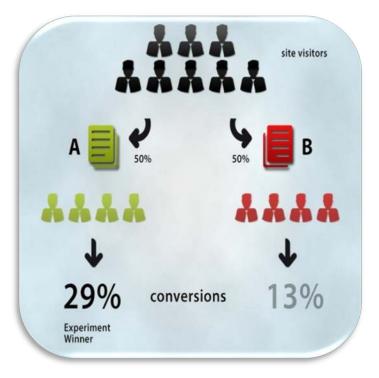




4: STRATEGY					
Commitment	Communication	Convenience	Defaults		
Diffusion	Feedback	Framing	Heuristics		
Incentives	Norms	Prompts	Storytelling		
SMANA					

# **5: PILOT/ IMPLEMENT**

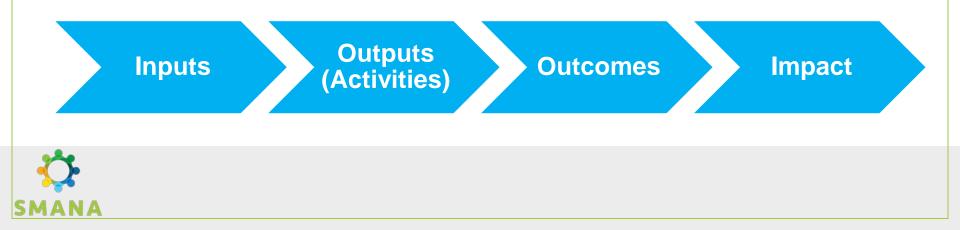
- Test with your priority audience segments
- Refine until it is effective
- Test alternative methods against one another
- Demonstrate to funders the worthiness





# **6: MONITOR/ EVALUATE**

- Monitor regularly, tweak as needed
- Evaluate outcome
- Consider valid measures
- Utilize logic models



#### SOCIAL ECOLOGICAL MODEL

Public policy – national, state, local

Community – relationships btwn organizations

Organizational – groups & institutions

Interpersonal – family & friends

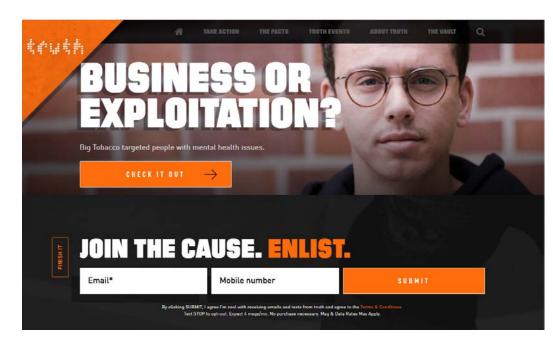
Individual



**SYSTEMS THINKING** 

**McLeroy (1988)** 

#### **EXAMPLE: SMOKING**













# LEARN MORE AT: Roundtable Session, Handouts and www.SMANA.org

