

NAL CONFERENCE

## Objectives

- Review key components and considerations in the recruitment and onboarding of new family planning health center sites.
- Discuss current approaches to recruiting and onboarding new sites in the field.
- Describe strategies and activities for providing tailored onboarding support to new sites that have not previously provided the full scope of family planning services.

National
Family Planning
& Reproductive Health Association

# Recruiting and Onboarding New Title X Sites: The Pre-implementation Period

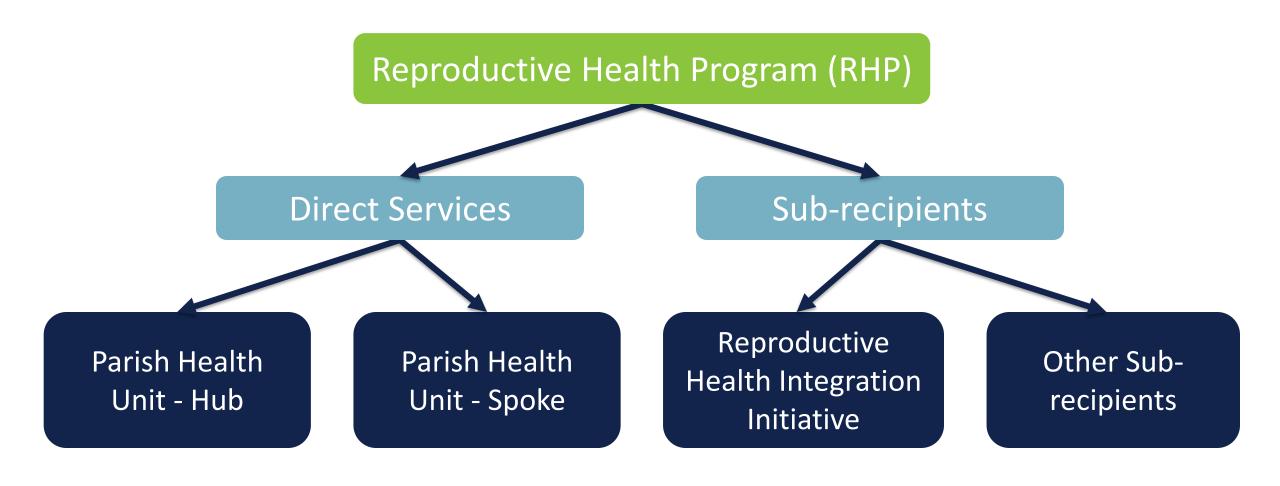
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Reproductive Health Integration Program Monitor





#### Louisiana Title X Reproductive Health Network

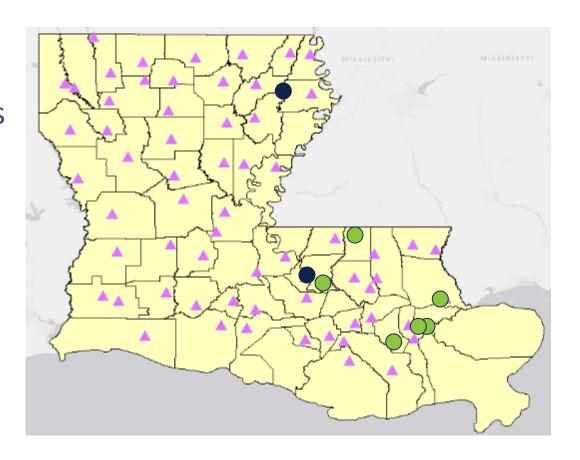






## **Current Title X Program**

- 63 Direct Service Sites A
  - Reproductive health services provided through stand-alone Parish Health Units
- 6 Sub-Recipient Sites
  - Reproductive health services integrated into the primary care practice of five Federally Qualified Health Centers and the Tulane Drop-In Center and Tulane Doctors Adolescent and Young Adult Health







#### RHP History of Collaboration with Community Providers

- Supply only contracts
- Reproductive Health Quality Collaborative
  - Formed to establish relationships with CHCs and explore pathways to diversify
     Title X clinic network and primary care integration opportunities
  - Collaborative members included FQHCs, RHCs, Medicaid, and private providers
  - Activities included:
    - Mapping current networks
    - Assessing safety net need
    - Pilot with 2 FQHCs
    - TA and training
- Reproductive Health Integration Initiative
  - Partnership with Louisiana Public Health Institute





#### Reproductive Health Integration Initiative (RHII)

#### Goal

 To reduce unintended pregnancy and improve health outcomes – reproductive health (RH) and overall – by increasing access to comprehensive, high-quality reproductive health services, provided as part of a client-centered care approach

#### Model

- Integrate RH into primary care services by screening all clients of reproductive age (15-44) for need for RH services
- Address reproductive health needs during visit (internal referrals)

#### Method

Provide tailored training and technical assistance to selected
 Community Health Centers sub-recipient sites





## RHII Life Cycle

Pre-implementation: 6 months

- Staff survey & customized work plan
- EHR customization
- Title X orientation

Implementation: Year One



coaching calls

- Quarterly training
- Data monitoring

Maintenance: Years 2-3



- Ongoing training opportunities
- Fostering sustainability

Designation

- Assess for "Designated" status only
- OR continue sub-recipient relationship





#### **Solicitation of Offers**

- Promotion
  - Parish Health Units
  - Primary Care Association
  - Office of Public Health network
  - Informational webinar
- Timeline
  - Open: August 1-September 30
  - Review and selection: October 1-31
  - Announcement to applicants: First week of November
- Selection process
  - Panel of BFH staff and TA partners
  - Priority given to areas with high need



The Reproductive Health Program (RHP), of the Louisiana Department of Health – Office of Public Health (LDH OPH), is issuing a solicitation of offers for health centers in Louisiana who are interested in participating in the Reproductive Health Integration Initiative (RHII) as Title X Family Planning program sub-recipients.

The goal of the Reproductive Health Integration Initiative (RHII) is to increase access to and utilization of reproductive health services by meeting patients' family planning and reproductive health needs using a proactive and comprehensive approach.

RHII sub-recipients receive financial resources, training, and technical assistance to help build their capacity to increase access to high quality, patient-centered reproductive health care services for low-income, under insured and uninsured individuals.

RHII Application - Due September 20, 11:59pm

RHII Informational Webinar





## **Pre-implementation Period**

#### **Pre-implementation Overview**

- Develop a plan/timeline for streamlined communication
- Assess current Title X related services provided on site
- Establish Change Team at site to facilitate the preimplementation and implementation process
- Visit site to meet staff and discuss shared expectations
- Develop work plan
- Initiate work plan through coaching calls and training activities





## **Pre-implementation Plan**

Timeline	Topic/Content	Related Documents – Found in LMS Sub-Recipient To Do	
November	<ul><li>Welcome to RHII</li><li>Intro to Learning Management System (LMS)</li></ul>	<ul> <li>RHII Implementation Guide (RIG)</li> <li>Deliverables calendar</li> </ul>	
December	<ul><li>Assessments/Surveys</li><li>Purpose of assessments</li></ul>	<ul> <li>Site assessment</li> <li>□ Complete site assessment</li> <li>□ Complete staff survey</li> </ul>	
January	<ul> <li>Site Visit Prep</li> <li>Purpose of site visit</li> <li>Selection of <u>Change Team</u></li> </ul>	■ RHII Pre-implementation Site □ Select Change Team  Visit Plan	
February	<ul> <li>Site Visit</li> <li>Clinical services checklist</li> <li>EHR customization</li> </ul>	<ul> <li>Manual review checklists</li> <li>■ Establish EHR customization p</li> <li>■ Schedule coaching calls</li> <li>■ Points of contact</li> </ul>	lan
March	<ul><li>Contract Compliance Part 1</li><li>Title X compliant billing policies</li><li>Confidentiality</li></ul>	<ul> <li>Administrative calendar</li> <li>OPA directory form</li> <li>Sample sliding fee scale policy</li> </ul>	
April	Contract Compliance Part 2	<ul> <li>Quality assurance calendar</li> <li>Return staff roster update</li> </ul>	
May	<ul><li>Contract Compliance Part 3</li><li>LMS Registration and use</li><li>Contract invoicing</li></ul>	<ul> <li>► LMS Instructions</li> <li>□ Title X Orientation by July 31</li> <li>► Invoice Template and</li> <li>□ Run data collection test report</li> <li>□ Manual review checklist due</li> </ul>	ts
June	Preparing for Implementation	● Training call schedule □ TBD — Based on needs	

## Assessments/Surveys

- Site Assessment
  - Services and supplies currently provided
  - Capacity of CHC facility to provide RH services
  - Staffing structure
- Staff Survey
  - Services provided by staff roles/credentials
  - Interest in training on RH services
  - Attitudes about providing RH services

Reproductive Health Integration Initiative (RHII) Pre-Service Clinical Assessment





Name of Site:							
Main Contact:							
Date of Assessment:							
Title:							
Title:							

I. Title X Services Checklist: Please select all the services you currently offer at your health center.

History	Reproductive life plan	□ Yes		□ Referral:
	Medical History	☐ Yes		□ Referral:
	Current pregnancy status	☐ Yes		☐ Referral:
	Sexual health assessment	☐ Yes	□ No	□ Referral:
	Intimate partner violence (IPV)	☐ Yes	□ No	☐ Referral:
	Alcohol & other drug use	☐ Yes	□ No	☐ Referral:
	Tobacco use	☐ Yes	□ No	□ Referral:
	Immunizations	☐ Yes	□ No	☐ Referral:
	Depression	☐ Yes	□ No	☐ Referral:
	Folic Acid	☐ Yes	□ No	☐ Referral:
Physical Examination	Height, weight, & BMI	☐ Yes	□ No	☐ Referral:
	Blood pressure	☐ Yes	□ No	☐ Referral:
	Clinical breast exam	☐ Yes	□ No	☐ Referral:
	Pelvic Exam	☐ Yes	□ No	□ Referral:
	Genital Exam	☐ Yes	□ No	☐ Referral:
	Signs of androgen excess	☐ Yes	□ No	☐ Referral:
	Thyroid exam	☐ Yes	□ No	☐ Referral:
	Pregnancy test	☐ Yes	□ No	☐ Referral:
ning	Chlamydia	☐ Yes	□ No	☐ Referral:
Laboratory Testing & Screening	Gonorrhea	☐ Yes	□ No	☐ Referral:
	Syphilis	☐ Yes	□ No	☐ Referral:
	HIV/AIDS	☐ Yes	□ No	☐ Referral:
	Diabetes	☐ Yes	□ No	□ Referral:
	Cervical cytology	☐ Yes	□ No	□ Referral:
	Mammography	☐ Yes	□ No	☐ Referral:
	Pap Smear	□ Yes	□ No	□ Referral:
_	Colposcopy	☐ Yes	□ No	□ Referral:





## **Change Team**

#### Change Team

- Implements reproductive health service delivery protocols and quality improvement activities
- Disseminates information to health center staff to enable site-wide adoption of reproductive health best practices
- Members include: Project lead, Clinical Champion, Nurse/Care Manager/MA, HIT Super User, and Quality Improvement Staff
- LPHI and RHP support the change team by establishing a Reproductive Health Integration Work Plan and through practice coaching, training, and technical assistance





## **Pre-implementation Site Visit**

Meet with	To discuss		
All staff	<ul><li>The goal of RH integration</li><li>Assessment/survey results</li></ul>		
Change Team	<ul><li>Project charter</li><li>Pre-implementation timeline Feb-June</li></ul>		
Clinical staff	Title X services list and workflows		
HIT super-user	<ul><li>EHR customization</li><li>RHII/Title X reporting activities</li></ul>		
Quality Improvement staff	<ul> <li>Quarterly reports and QI projects</li> </ul>		
Admin staff	<ul><li>Title X compliance</li><li>RHII contract and invoicing</li></ul>		





## **Coaching Calls**

- Coaching Calls
  - Semi-monthly calls with the RHII program team
  - Calls focus on technical assistance such as:
    - Clinic workflow
    - EHR optimization
    - Quality improvement
    - Other topics as identified
  - Practice coaches also available for ad hoc consultation

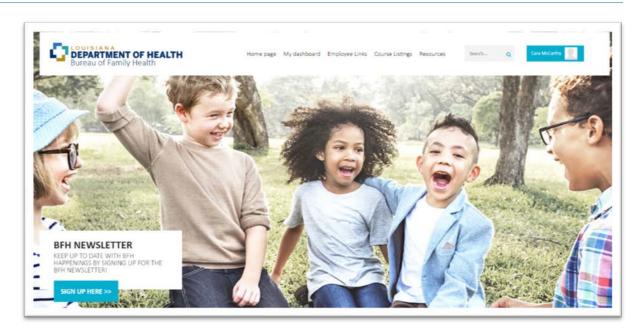




## **Training Activities**

- Title X Orientation
  - Completed online through LMS
- RHII Training Introduction
  - Based on needs of clinic
  - At minimum will include:
    - Family Planning 101→ all RHII staff
    - EHR documentation of FP services → providers
- Quarterly Training Calls
  - In first year will cover all Title X services
  - Based on QFP







#### **Communication Channels**

- Coaching calls
- Quarterly training calls
- RHII-mails
  - Links to resources
  - Upcoming events
  - CHC Spotlights
- Learning Management System
- Website: healthychoicesla.org



News from the Reproductive Health Integration Initiative

Office of Public Health | Bureau of Family Health | Reproductive Health Program







#### Ways to Make it Work for YOU!

- Assessments: Use online data capture tools to automate and streamline your data collection
- Change Team: If you are unable to convene a full team, at least identify two Change Champions – Admin and Clinical
- Training: Develop a curated list of online trainings that meet the needs of your sub-recipients
- Communication: Utilize free online shared drives and email marketing platforms
- Peer-learning: Use the wealth of experience you have in your network to troubleshoot and share successes





### Questions?

## Thank You!

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## THANK YOU



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